

List of Respondents to APESB 230 Exposure Draft

No.	Organisation	Name	Title
1	Crossing Financial Partners	Kim Scott	Director
2	Daniel Mendoza-Jones	Daniel Mendoza-Jones	Solicitor
3	Davidson Financial Group	Ian Davidson	Director
4	Lockhart Business Advisors	Wayne Lockhart	Principal
5	Fitzpatricks Financial Advisers	Andrew Boyce	Corporate Authorised Representative
6	Ortmanns Pty Ltd	Neville Ortmann	
7	Cooper Reeves Accountants	Peter Malanos	
8	Surbal Group	Nirmal Singh	Principal
9	Shane Dumbrell	Shane Dumbrell	CA
10	Roberts & Morrow Financial Services P/L	Kyle Pearson	Partner
11	Forsythes Financial Planning Pty Ltd	John O'Connor	Representative
12	Forum Accounting & Advisory	Muriel Oliver	Director
13	FM Financial Solutions	Fergus Hardingham	
14	Roskow Independent Advisory	Matthew Ross	Authorise Representative
15	Roskow Independent Advisory	Neil Salkow	Authorise Representative
16	Brocktons Independent Advisory	Susannah Kulincevic	Independent Financial Advisor
17	IFAAA	Daniel Brammall	Vice-President
18	Nexia Court Financial Solutions Pty Ltd	Craig Wilford	Director
19	Continuum Financial Planners	Eric Walters	Managing Director
20	Hewison Private Wealth	John Hewison	CEO/Director
21	DMR Corporate Pty Ltd	Paul Lom, Derek Ryan	Directors
22	Advantage Partners	Jack Van Duyn, Robert Dekker, Bryant De Vos, Marcel Bax, John Witten	
23	Port Macquarie Hastings Financial Planning Pty Ltd	John Derks	Director
24	Colonial First State	Brian Bissaker	CEO/Director
25	Managed Financial Strategy	Paul Bodimeade	Managing Director
26	Johnston Rorke	David Lane	Director
27	Moore Stephens	Stephen Humphreys, Charlie Viola	Chairman, Chairman - Wealth Mgmt Group
28	Kennas Financial Services Limited	Suellen Ohl	Director
29	Qld Public Practice Committee	Brad Peters	Chair
30	GGB Wealthcare	Keith Betty	Director
31	Roland Tan	Roland Tan	
32	Strategic Consulting & Training Pty Ltd	Jim Stackpool	Managing Director
33	Pitcher Partners Advisory Pty Ltd	Sue Dahn	Partner
34	Curran Financial Pty Ltd	Shane Curran	Executive Director
35	McPhail HLG Financial Planning	Anne Graham	
36	Ferguson Betts	Ron Ferguson	Director
37	William Buck	Chris Kennedy	Director
38	Direction Financial Planning	Kath Bowler	Director
39	Peter Uhlmann	Peter Uhlmann	CPA
40	Vicky King	Vicky King	
41	OHM Australia Financial Services Pty Ltd	Greg Blaskett	Director
42	PwC Australia	Paul Carter	Partner
43	Landmark Financial Management Pty Ltd	Paul Little	CPA

44	KH Financial Group	Chris Krstevski	Director
45	Financial Planning Association of Australia Limited	Mark Rantall	CEO/Director
46	Deloitte Touche Tohmatsu	Caithlin McCabe	Partner
47	Bongiorno Group	Anthony S Bongiorno	
48	WHK Group Limited	Kevin White	Managing Director
49	Kothes Chartered Accountants	Gary Skelton	Principal
50	AMP Financial Services	Brad Green	Head of Regulatory Reviews
51	Accountant Financial Adviser Coalition	Andrew Gale	Chair & Convenor
52	SMSF Professionals' Association of Australia Limited	Penelope Wells	Research Coordinator
53	Count Financial Limited	Andrew Gale	CEO/Managing Director
54	Member - Confidential Submission	Mark Shum	CPA
55	Cutcher & Neale Investment Services	Phillip Smith	Partner
56	Financial & Technical Solution Limited	Tony Negline	Managing Director & Principal
57	Grant Thornton Australia Limited	Keith Reilly	National Head of Professional Standards
58	Suzanne Haddan & Robert M. C. Brown	Suzanne Haddan & Robert M. C. Brown	
59	Noble Chartered Accountants	Stephen J Noble	
60	Industry Super Network	Robbie Campo	Manager - Strategy
61	The Joint Accounting Bodies	Graham Meyer	CEO, ICAA
62	Australian Public Policy Committee	Caithlin Mc Cabe	Chair - Regulatory Monitoring Workign Group
63	KPMG	Cherie Ong	Head of Regulation and Compliance
64	Ernst & Young	Michael Wachtel	Tax Practice Director (Asia Pacific)
65	Financial Services Council	Cecilia Storniolo	Senior Policy Manager